FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL | | | | | |
|--------------------------|-----------|--|--|--|--|
| OMB Number: | 3235-0104 | | | | |
| Estimated average burden | | | | | |
| hours per response: | 0.5 | | | | |

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

| | | | | | | n 16(a) of the Securities Exchange A of the Investment Company Act of 19 | | 934 | | | | | |
|---|---------------------|-------------|---|---------------------|---|---|----------|---|------------------------------|--|---|--|--|
| CP Home Holdings LLC | | | 2. Date of Event Requiring Statement (Month/Day/Year) | | 3. Issuer Name and Ticker or Trading Symbol | | | | | | | | |
| (Last) (Firs | | (Middle) | | 01/2012 | | Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | 5. If Amendment, Date of Original Filed (Month/Day/Year) | | | |
| 599 WEST PUTNAL | • | (iviluale) | | | | Director Officer (give title below) | (| 10% Owner Other (speci | fy | | olicable Line) | Group Filing (Check | |
| (Street) GREENWICH CT | | 06830 | | | | bolow) | | Jelow) | | 2 | | y One Reporting Person y More than One Reporting | |
| (City) (Sta | te) | (Zip) | | | | | | | | | | | |
| | | | 1 | Γable I - No | n-Deriva | tive Securities Beneficiall | y Ow | vned | | | | | |
| 1. Title of Security (Inst | r. 4) | | | | | 2. Amount of Securities Beneficially Owned (Instr. 4) | Fo | Ownership rm: Direct (direct (I) (In | (D) or | 4. Nat 5) | ture of Indirect E | Beneficial Ownership (Instr. | |
| Common Stock | | | | | | 11,781,079 | I | | | See footnotes ⁽¹⁾⁽²⁾⁽³⁾ | | | |
| | | | (e. | | | ve Securities Beneficially ants, options, convertible | | | | | | | |
| 1. Title of Derivative Security (Instr. 4) | | | 2. Date Exercisable ar Expiration Date (Month/Day/Year) | | | | derlying | 4. Conve or Exe | rcise | | 6. Nature of Indirect Beneficial Ownership (Instr. 5) | | |
| | | | | Date Exercisable | Expiration Date | n Title | | Amount or Number of Shares | Price of Deriva Securi | tive | Indirect (I) (Instr. 5) | | |
| Name and Address of | Reporting Per | rson * | | | 1 | | | | | | | <u> </u> | |
| CP Home Holdin | ngs, LLC | | | | | | | | | | | | |
| (Last) 599 WEST PUTNA | (First) M AVE | | (Middle) | | | | | | | | | | |
| (Street) | | | | | | | | | | | | | |
| GREENWICH | CT | | 06830 | | | | | | | | | | |
| (City) | (State) | | (Zip) | | | | | | | | | | |
| 1. Name and Address of | | | | | 1 | | | | | | | | |
| Catterton Manag | ing Partne | er VI, L.L. | <u>.C.</u> | | | | | | | | | | |
| (Last) 599 WEST PUTNA | (First) M AVENUI | E | (Middle) | | | | | | | | | | |
| (Street) GREENWICH | CT | | 06830 | | | | | | | | | | |
| (City) | (State) | | (Zip) | | | | | | | | | | |
| 1. Name and Address of <u>CP6 Management</u> | | rson * | | | | | | | | | | | |
| (Last) 599 WEST PUTNA | (First) M AVENUI | E | (Middle) | | | | | | | | | | |
| (Street) GREENWICH | СТ | | 06830 | | | | | | | | | | |
| (City) | (State) | | (Zip) | | | | | | | | | | |

| 1. Name and Address of Reporting Person* Dahnke Scott Arnold | | | | | | | |
|---|-------------------|----------|--|--|--|--|--|
| (Last) 599 WEST PUTN. | (First) AM AVENUE | (Middle) | | | | | |
| (Street) | | | | | | | |
| GREENWICH | CT | 06830 | | | | | |
| (City) | (State) | (Zip) | | | | | |

Explanation of Responses:

- 1. Home Holdings, LLC holds 25,931,257 shares of common stock of Restoration Hardware Holdings, Inc. Home Holdings, LLC is held by a private investor group, including (i) CP Home Holdings, LLC, an investment entity managed by funds affiliated with Catterton Management Company, LLC, (ii) Tower Three Home LLC, an investment fund managed by Tower Three Partners, LLC, and (iii) funds affiliated with Glenhill Capital Management LLC. Each of the Reporting Persons may be deemed to be a member of a group exercising voting and investment control over the shares of common stock held by Home Holdings, LLC. However, each Reporting Person disclaims membership in any such group and disclaims beneficial ownership of these securities, except to the extent of its or his pecuniary interest therein.
- 2. CP Home Holdings, LLC. Holds 11,781,079 shares of common stock of Restoration Hardware Holdings, Inc. indirectly through Home Holdings, LLC. Catterton Managing Partner VI, L.L.C. ("Catterton Managing Partner" and together with CP Home Holdings and CP6 Management, L.L.C., the "Catterton Entities") is the general partner of CP Home Holdings, LLC. CP6 Management, L.L.C. is the managing partner of Catterton Managing Partner and Scott A. Dahnke is a member of the Managing Board of CP6 Management, L.L.C. (Continued in Footnote 3)
- 3. (Continued from Footnote 2) By virtue of these relationships, Catterton Managing Partner and Scott A. Dahnke may be deemed to share voting and dispositive power with respect to the shares of Common Stock held by the Catterton Entities. Catterton Managing Partner, Scott A. Dahnke and each of the Catterton Entities expressly disclaim beneficial ownership of such securities, except to the extent of its pecuniary interest therein.

Exhibit List: Exhibit 24 - Power of Attorney

/s/ Scott A. Dahnke, Authorized 11/01/2012 Person

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Know all by these presents, that the undersigned hereby constitute and appoint each of J. Michael Chu, Scott Dahnke, Marc Magliacano and Dave McPherson signing singly, the undersigned's true and lawful attorney- in-fact to:

- 1. execute for and on behalf of the undersigned a Form ID and Forms 3, 4 and 5 in accordance with Section 16(a) of the Securities Exchange Act of 1934 and the rules; and
- 2. do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form ID and Form 3, 4 or 5, complete and execute any amendment or amendments thereto, and timely file such form with the United States Securities and Exchange Commission and any stock exchange or similar authority.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4 and 5 with respect to the undersigned's holdings of and transactions in securities issued by Restoration Hardware Holdings, Inc., a Delaware corporation, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys—in-fact.

IN WITNESS WHEREOF, the undersigned have caused this Power of Attorney to be executed as of November 1, 2012.

CATTERTON MANAGING PARTNER VI, L.L.C.

By: CP6 Management, L.L.C., its managing member

By: /s/ Scott A. Dahnke

Name: Scott A. Dahnke Title: Authorized Person

CP Home Holdings, LLC

By: Catterton Managing Partner VI, L.L.C. its general partner

By: CP6 Management, L.L.C., its managing member

By: /s/ Scott A. Dahnke

Name: Scott A. Dahnke Title: Authorized Person

CP6 MANAGEMENT, L.L.C.

By: /s/ Scott A. Dahnke

Name: Scott A. Dahnke Title: Authorized Person

/s/ Scott A. Dahnke

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Scott A. Dahnke