SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL OMB Number: 3235-0104 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

				or Sec	$\frac{1}{100}$	of the Investment Company Act of 1940) 					
Sta			Stat	2. Date of Event Requiring Statement (Month/Day/Year) 11/01/2012		3. Issuer Name and Ticker or Trading Symbol						
(Last) (Fir C/O TOWER THR) LLC TWO SOUND VIE	st) EE PARTNE	(Middle) ERS FUND I GP	-	01/2012		4. Relationship of Reporting Person(s (Check all applicable) X Director X Officer (give title below)			(Mol 11/ 6. In	nth/Day/Year) 01/2012 idividual or Joint/ licable Line)	te of Original Filed Group Filing (Check y One Reporting Person	
(Street) GREENWICH CT		06830	_						2	Form filed b Person	y More than One Reporting	
(City) (Sta	ate)	(Zip)										
				Table I - No	n-Deriva	ative Securities Beneficially	Owned	,				
1. Title of Security (Instr. 4)							4. Nature of Indirect Beneficial Ownership (Instr. 5)					
Common Stock						11,111,984	I ⁽¹⁾	See F		Footnote ⁽¹⁾		
Common Stock						0	D ⁽²⁾					
			(e.			ve Securities Beneficially Ov rants, options, convertible se						
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable an Expiration Date (Month/Day/Year)		d 3. Title and Amount of Securities Derivative Security (Instr. 4)	Co		ersion ercise	5. Ownership Form: Direct (D) or	6. Nature of Indirect Beneficial Ownership (Instr. 5)		
			Date Exercisable	Expiratio Date	n Title	Amount or Number of Shares	Price of Derivative Security		Indirect (I) (Instr. 5)			
1. Name and Address of FORREST WIL		rson*										
(Last) C/O TOWER THRI TWO SOUND VIE			ddle)									
(Street) GREENWICH	СТ	06	830									
(City)	(State)	(Zi	o)									
1. Name and Address or <u>Tower Three Ho</u>		rson [*]										
(Last) TWO SOUND VIE	(First) W DRIVE	(Mi	ddle)									
(Street) GREENWICH	СТ	06	830									
(City)	(State)	(Zi	o)									

1. Name and Address of Reporting Person *									
TOWER THREE PARTNERS FUND I LP									
(Last)	(First)	(Middle)							
TWO SOUND VII	. ,	(Middle)							
(Street)									
GREENWICH	СТ	06830							
	(Chata)	(7:-)							
(City)	(State)	(Zip)							
1. Name and Address	of Reporting Person*								
Tower Three Pa		<u>GP LP</u>							
(Last)	(First)	(Middle)							
TWO SOUND VII	EW DRIVE								
(Street)	CT	0.0000							
GREENWICH	CT	06830							
(City)	(State)	(Zip)							
1. Name and Address	of Reporting Person*								
Tower Three Pa	artners Fund I	<u>GP LLC</u>							
(1.551)	(Firet)	/							
(Last)	(First)	(Middle)							
TWO SOUND VII	EW DRIVE								
(Street)									
GREENWICH	CT	06830							
(City)	(State)	(Zip)							
1. Name and Address of									
Forrest Tower	<u> Three CI, LLC</u>								
(Last)	(First)	(Middle)							
TWO SOUND VII		(middle)							
(Street)									
GREENWICH	CT	06830							
	(0) ()	(7:)							
(City)	(State)	(Zip)							

Explanation of Responses:

1. Represents shares of the Issuer owned indirectly, through Home Holdings, LLC, by Tower Three Home LLC ("Tower Home"). Tower Three Partners Fund I LP ("TTP Fund I LP") is the managing member of Tower Home. Tower Three Partners Fund I GP LP ("TTP Fund I GP LP") is the general partner of TTP Fund I LP. Tower Three Partners Fund I GP LLC ("TTP Fund I GP LLC") is the general partner of TTP Fund I GP LP. Forrest Tower Three CI, LLC ("FT Three LLC") is the managing member of TTP Fund I GP LLC. William D. Forrest is the managing member of FT Three LLC. Each Reporting Person disclaims beneficial ownership of such securities, except to the extent of its or his pecuniary interest therein.

2. None of the Reporting Persons directly own shares of Common Stock.

Remarks:

This amendment restates the original Form 3 and is made solely to add an additional Reporting Person. Exhibit 99 - Joint Filer Information, filed herewith and incorporated by reference herein.

/s/ William D. Forrest	<u>11/05/2012</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Joint Filer Information Name of Joint Filer: Tower Three Home LLC Address of Joint Filer: Two Sound View Drive Greenwich, CT 06830 Relationship of Joint Filer to Issuer: 10% Owner Issuer Name and Ticker or Trading Symbol: Restoration Hardware Holdings, Inc. [RH] Date of Event Requiring Statement (Month/Day/Year): 11/1/2012 If Amendment, Date of Original (Month/Day/Year): 11/1/2012 Designated Filer: William D. Forrest November 5, 2012 _____ Date Signature: TOWER THREE HOME LLC Tower Three Partners Fund I LP, its managing member Bv: Tower Three Partners Fund I GP LP, its general partner Tower Three Partners Fund I GP LLC, its general partner Forrest Tower Three CI, LLC, its managing member By: /s/ William D. Forrest _____ Name: William D. Forrest Title: Managing Member Name of Joint Filer: Tower Three Partners Fund I LP Address of Joint Filer: Two Sound View Drive Greenwich, CT 06830 Relationship of Joint Filer to Issuer: 10% Owner Issuer Name and Ticker or Trading Symbol: Restoration Hardware Holdings, Inc. [RH] Date of Event Requiring Statement (Month/Day/Year): 11/1/2012 If Amendment, Date of Original (Month/Day/Year): 11/1/2012 Designated Filer: William D. Forrest November 5, 2012 _____ Date Signature: TOWER THREE PARTNERS FUND T LP Tower Three Partners Fund I GP LP, its general partner Bv: Tower Three Partners Fund I GP LLC, its general partner Forrest Tower Three CI, LLC, its managing member By: /s/ William D. Forrest _____ Name: William D. Forrest Title: Managing Member Name of Joint Filer: Tower Three Partners Fund I GP LP Address of Joint Filer: Two Sound View Drive Greenwich, CT 06830 Relationship of Joint Filer to Issuer: 10% Owner Issuer Name and Ticker or Trading Symbol: Restoration Hardware Holdings, Inc. [RH] Date of Event Requiring Statement (Month/Day/Year): 11/1/2012

If Amendment, Date of Original (Month/Day/Year): 11/1/2012 Designated Filer: William D. Forrest November 5, 2012 -----Date Signature: TOWER THREE PARTNERS FUND I GP LP Tower Three Partners Fund I GP LLC, its general partner Bv: Forrest Tower Three CI, LLC, its managing member By: /s/ William D. Forrest _____ Name: William D. Forrest Title: Managing Member Name of Joint Filer: Tower Three Partners Fund I GP LLC Address of Joint Filer: Two Sound View Drive Greenwich, CT 06830 Relationship of Joint Filer to Issuer: 10% Owner Issuer Name and Ticker or Trading Symbol: Restoration Hardware Holdings, Inc. [RH] Date of Event Requiring Statement (Month/Day/Year): 11/1/2012 If Amendment, Date of Original (Month/Day/Year): 11/1/2012 Designated Filer: William D. Forrest November 5, 2012 _____ Date Signature: TOWER THREE PARTNERS FUND I GP LLC By: Forrest Tower Three CI, LLC, its managing member By: /s/ William D. Forrest _____ Name: William D. Forrest Title: Managing Member Name of Joint Filer: Forrest Tower Three CI, LLC Address of Joint Filer: Two Sound View Drive Greenwich, CT 06830 Relationship of Joint Filer to Issuer: 10% Owner Issuer Name and Ticker or Trading Symbol: Restoration Hardware Holdings, Inc. [RH] Date of Event Requiring 11/1/2012 Statement (Month/Day/Year): If Amendment, Date of Original (Month/Day/Year): 11/1/2012 Designated Filer: William D. Forrest November 5, 2012 Date Signature: FORREST TOWER THREE CI, LLC By: /s/ William D. Forrest _____ Name: William D. Forrest Title: Managing Member