SEC Form 4

## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). Ш

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> Dunaj Kenneth J				2. Issuer Name and Ticker or Trading Symbol <u>Restoration Hardware Holdings Inc</u> [ RH ]					5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner					
(Last) 15 KOCH RO	(First) AD, SUITE J	(Middle)	3. Date o 05/20/2	of Earliest Transacti 013	on (Month/Day/	Year)		Х	c all applicable) Director Officer (give title below) Chief Oper vidual or Joint/Group Fi Form filed by One f Form filed by More	Other	Other (specify below)			
(Street) CORTE MADERA (City)	CA (State)	94925	4. If Ame	endment, Date of Or	iginal Filed (Mo	nth/Day/Year)		6. Indivi X	Form filed by One I	Reporting Persor	, I			
	(State)	(Zip) Table I - Non-	Derivative S	Securities Acq	uired, Disp	osed of, or	Beneficia	lly Ow	ned					

1. Title of Security (Instr. 3)	2. Transaction 2A. Deemed Date Execution Date (Month/Day/Year) if any (Month/Day/Yea		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership	
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)	
Common Stock	05/20/2013		S		36,756	D	\$50 <sup>(1)</sup>	261,076	D		

## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

		(* 5	, <b>I</b> ,		, -	, .	<b>•</b> •••••••••••••••••••••••••••••••••••			- /				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	 3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)
			Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		

Explanation of Responses:

1. The Reporting Person sold shares to the underwriters in connection with the Issuer's follow-on offering.

Kenneth Dunaj

05/22/2013 \*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.