SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person • Chu James Michael					Res	2. Issuer Name and Ticker or Trading Symbol <u>Restoration Hardware Holdings Inc</u> [RH]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner					
(Last)	(First)	(M		3. Date of Earliest Transaction (Month/Day/Year) 09/30/2013								Officer (g below)	jive title	e	Other below	r (specify v)			
C/O CATTERTON MANAGING PARTNER VI L.L.C., 599 WEST PUTNAM AVENUE						4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person					
(Street) GREENWICH			5830											Form file	d by M	lore than C	One Repor	ting Person	
(City)	(State)	(Zi		lan Da				- 4 -			manad of	ar Dana	Eniolly O						
Table I - Non-Deri 1. Title of Security (Instr. 3) 2. Transac Date (Month/Date) 2. Transac					ction 2A. De Execu ay/Year) if any		Deemed : cution Date, y		3. 4. Se		4. Securities Disposed Of	Acquired (A) (D) (Instr. 3, 4	or	5. Amount of Securities Beneficially O Following Rep Transaction(s)		6. Owner Form: Di (D) or Inc (I) (Instr.	rect li lirect E	Nature of direct eneficial wnership (Instr.	
									Code	v	Amount	(A) or (D)	Price	(Instr. 3 and 4))				
COMMON STOCK 09/30/2					/2013				S		3,978,731	D	\$60.41	0 ⁽¹⁾		I ⁽¹⁾⁽	2)	ootnotes. ⁽¹⁾⁽²⁾	
			Table I								osed of, o onvertible			ned					
1. Title of Derivative Security (Instr. 3) 2. Conversion or Exercise Price of Derivative Security 3. Transaction Date (Month/Day/Year) 3A. Deemed Execution Date, if any (Month/Day/Year)			n Date,		I. Transaction Code (Instr. 3)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		Pate Exer piration E onth/Day/		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)		10. Ownersh Form: Direct (D) or Indirec (I) (Instr.)	Beneficial Ownership t (Instr. 4)		
					Code	v	(A)	(D)	Date Exe	e ercisable	Expiration Date	Title	or Number of Shares			,			

Explanation of Responses:

1. On September 30, 2013, Home Holdings, LLC ("Home Holdings") distributed, which distribution did not constitute a purchase or sale of securities, an aggregate of 8,911,636 shares of common stock of the Issuer (the "Shares") to its members, including CP Home Holdings, LLC ("CP Home Holdings"), for no consideration. As a result of the distribution, CP Home Holdings directly owned 3,978,731 Shares. Subsequently, CP Home Holdings executed a block sale of all of its Shares pursuant to Rule 144 (the "Sale"). As a result of the Sale, CP Home Holdings is no longer a direct or indirect owner of any Shares.

2. The management of Home Holdings is controlled by a managing board. J. Michael Chu is a member of the managing board of Home Holdings. Catterton Managing Partner VI, L.L.C. ("Catterton Managing Partner") is the managing member of CP Home Holdings, LLC. Mr. Chu is a member of the managing board of CP6 Management, L.L.C., which is the managing member of Catterton Managing Partner. Prior to the Sale, Mr. Chu may have been deemed to share voting and dispositive power with respect to the Shares, and expressly disclaimed beneficial ownership of such securities, except to the extent of his pecuniary interest therein. However, subsequent to the Sale, Mr. Chu and be a director of the Issuer.

/s/J. Michael Chu, Authorized	09/30/2013				
Person	09/30/2013				
** Signature of Reporting Person	Date				

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.